

PRESS RELEASE

Banco Montepio publishes inaugural Green, Social and Sustainability Bond Framework

Banco Montepio has published its inaugural **Green, Social and Sustainability Bond Framework** (the “Framework”), marking a significant step in the bank’s commitment to sustainable finance.

The Framework sets out the bank’s approach to issuing green, social and sustainability bonds and other financing instruments, providing investors with transparency on how proceeds will be allocated to projects delivering environmental and social benefits.

The Framework supports Banco Montepio’s broader sustainability strategy, with the objective of channelling capital towards activities that contribute to the transition to a low-carbon and more inclusive economy. It is aligned with the **ICMA Green Bond Principles 2025, Social Bond Principles 2025 and Sustainability Bond Guidelines 2021**, and includes a mapping to the EU Taxonomy Regulation on a best-efforts basis.

Under the Framework, eligible green categories include **green buildings, energy efficiency and renewable energy**. On the social side, eligible categories include **affordable housing, employment generation and access to essential services** such as **healthcare**, targeting vulnerable and disadvantaged populations.

Banco Montepio has obtained a **Second Party Opinion from DNV**, confirming alignment with the relevant ICMA principles.

The Framework and the Second Party Opinion are publicly available on Banco Montepio’s [website](#).

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