ANNOUNCEMENT

Caixa Económica Montepio Geral, caixa económica bancária, S.A. announces that, following a written resolution of the sole holder of the "€1,250,000,000 Floating Rate Covered Bonds due December 2026", with the ISIN PTCMGFOE0033, which is its only issued outstanding series of covered bonds (the "**Outstanding Covered Bonds**"), and today's approval by the Portuguese Securities Market Commission (*Comissão do Mercado de Valores Mobiliários*, "**CMVM**") of the €5,000,000,000 Covered Bonds Programme Base Prospectus (the "**Base Prospectus**") in relation to its covered bonds programme, the format of the covered bonds to be issued or already issued under the programme was changed from "conditional pass-through" to "soft-bullet".

Consequently, the Outstanding Covered Bonds shall, as from the date hereof, be governed by the "Terms and Conditions" set out in the Base Prospectus, and the "Extended Maturity Date" shall be set for one year after the "Maturity Date". The Base Prospectus is available from the date hereof on CMVM's information disclosure system.

Lisbon, 12 May 2025

Caixa Económica Montepio Geral, caixa económica bancária, S.A.

CAIXA ECONÓMICA MONTEPIO GERAL, caixa económica bancária, S.A., referred to as Banco Montepio, registered with the Banco de Portugal under no. 36. | Head Office: Rua Castilho, 5, 1250-066 Lisboa | Share Capital: €1.210.000.000 | Registered with the Lisbon Commercial Registry Office under the sole commercial registration and taxpayer number 500792615