

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA OR THE DISTRICT OF COLUMBIA (THE “UNITED STATES”) OR IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN ANY OTHER JURISDICTION WHERE OR TO WHOM IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT.

24 June 2025

**CAIXA ECONÓMICA MONTEPIO GERAL, CAIXA ECONÓMICA BANCÁRIA, S.A. ANNOUNCES
RESULTS OF A TENDER OFFER FOR ITS OUTSTANDING EUR 200,000,000 ORDINARY SENIOR FIXED
TO FLOATING RATE NOTES DUE OCTOBER 2026
(ISSUED UNDER ITS EUR 6,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME)
(ISIN: PTCMGGOM0008)**

Caixa Económica Montepio Geral, caixa económica bancária, S.A. (the “**Offeror**”) today announces the results of its invitation to holders of its outstanding EUR 200,000,000 Ordinary Senior Fixed to Floating Rate Notes due October 2026 (ISIN: PTCMGGOM0008) (the “**Notes**”) issued under the Offeror’s EUR 6,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) to tender any and all of their outstanding Notes for purchase by the Offeror for cash, subject to applicable law and regulation and the offer and distribution restrictions and the satisfaction or waiver of the New Financing Condition (as defined in the tender offer memorandum dated 16 June 2025 (the “**Tender Offer Memorandum**”)) and the other conditions described in the Tender Offer Memorandum (such invitation, the “**Offer**”).

Capitalised terms used but not otherwise defined in this announcement shall have the meaning given to them in the Tender Offer Memorandum.

Results

The Expiration Time for the Offer was 4.00 p.m. (Lisbon time) on 23 June 2025.

At the Expiration Time, EUR 187,700,000 in aggregate nominal amount of Notes had been validly tendered for purchase pursuant to the Offer. The Offeror hereby announces that, subject to the satisfaction or waiver of the New Financing Condition on or prior to the Settlement Date, it has determined that it will accept for purchase, on the terms and subject to the conditions set out in the Tender Offer Memorandum and at the Purchase Price, all such Notes validly tendered for purchase pursuant to the Offer. Subject to the satisfaction or waiver of the New Financing Condition on or prior to the Settlement Date (which is expected to be 25 June 2025), the Offeror will pay, or procure the payment of, the Tender Consideration to all Noteholders whose Offers to Sell have been validly accepted by the Offeror pursuant to the terms and conditions of the Offer.

Description of the Notes	ISIN	Purchase Price	Aggregate nominal amount of Notes validly tendered and accepted for purchase
EUR 200,000,000 Ordinary Senior Fixed to Floating Rate Notes due October 2026	PTCMGGOM0008	102.875 per cent., equal to EUR 102,875 per EUR 100,000 in nominal amount of Notes	EUR 187,700,000

Notes purchased by the Offeror pursuant to the Offer will be cancelled by the Offeror and will not be re-issued or re-sold. Following such cancellation, the aggregate nominal amount of Notes outstanding after the Settlement Date will be EUR 12,300,000.

As the aggregate nominal amount of Notes validly tendered and accepted for purchase pursuant to the Offer exceeds the 75 per cent. threshold for the purposes of the Clean-up Call (as further described in the Tender Offer Memorandum), the Offeror intends to exercise the Clean-up Call in respect of the remaining Notes which have not been validly tendered and accepted for purchase by the Offeror pursuant to the Offer, notice in respect of which will be given pursuant to and in accordance with the terms and conditions of the Notes.

STRUCTURING AGENT

NatWest Markets N.V.

Claude Debussylaan 94
Amsterdam 1082 MD
The Netherlands

Telephone: +44 20 7678 5222

Email: NWMLiabilityManagement@natwestmarkets.com

Attention: Liability Management

DEALER MANAGERS

ABN AMRO Bank N.V.

Gustav Mahlerlaan 10
1082 PP Amsterdam
The Netherlands

Email: liabilitymanagement@nl.abnamro.com

Attention: DCM / Liability Management

Banco Santander, S.A.

Ciudad Grupo Santander
Edificio Encinar
Avenida de Cantabria s/n
28660 Boadilla del Monte
Madrid
Spain

Email: liabilitymanagement@gruposantander.com

Attention: Liability Management

Crédit Agricole Corporate and Investment Bank

12, Place des Etats-Unis
CS 70052 - 92547 Montrouge Cedex
France

Telephone: +44 20 7214 5733

Email: Liability.Management@ca-cib.com

Attention: Liability Management

NatWest Markets N.V.

Claude Debussylaan 94
Amsterdam 1082 MD
The Netherlands

Telephone: +44 20 7678 5222

Email: NWMLiabilityManagement@natwestmarkets.com

Attention: Liability Management

UBS Europe SE

Bockenheimer Landstraße 2-4
60306 Frankfurt am Main
Germany

Telephone: +44 20 7568 1121

Email: ol-liabilitymanagement-eu@ubs.com

Attention: Liability Management

THE TENDER AGENT

Kroll Issuer Services Limited

The News Building
3 London Bridge Street
London SE1 9SG
United Kingdom

Telephone: +44 20 7704 0880

Attention: Arlind Bytyqi

Email: bancomontepio@is.kroll.com

Website: <https://deals.is.kroll.com/bancomontepio>

This announcement is released by Caixa Económica Montepio Geral, caixa económica bancária, S.A. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (“MAR”), encompassing information relating to the Offer, as described above. For the

purposes of MAR and Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Fernando Mendes Teixeira, Head of Investor Relations.

DISCLAIMER

The offer period for the Offer has now expired. No further tenders of any Notes may be made pursuant to the Offer.

This announcement must be read in conjunction with the Tender Offer Memorandum. If any Noteholder is in any doubt as to the contents of this announcement, the Tender Offer Memorandum or the action it should take, it is recommended to seek its own financial, legal, regulatory and tax advice, including in respect of any tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, regulatory, tax or legal adviser.

The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions. Neither this announcement nor the Tender Offer Memorandum constitutes an offer to buy or the solicitation of an offer to sell Notes or an invitation to participate in the Offer.