

ANNOUNCEMENT

**Caixa Económica Montepio Geral, caixa económica bancária, S.A.
announces the exercise of the clean-up call option in respect of
its EUR 12,300,000 Ordinary Senior Fixed to Floating Rate Notes
due in October 2026
(ISIN: PTCMGGOM0008)**

On 16 June 2025 Caixa Económica Montepio Geral, caixa económica bancária, S.A. (the **"Banco Montepio"**) announced an invitation to holders of its outstanding EUR 200,000,000 Ordinary Senior Fixed to Floating Rate Notes due in October 2026 (ISIN: PTCMGGOM0008) (the **"Notes"**) issued on 30 October 2023 under its EUR 6,000,000,000 Euro Medium Term Note Programme, to tender any and all of their outstanding Notes for purchase by Banco Montepio for cash, subject to applicable law and regulation (such invitation, the **"Offer"**) and to the other conditions described in the Tender Offer Memorandum dated 16 June 2025.

On 24 June 2025 Banco Montepio announced the results of the Offer. A total of EUR 187,700,000 in nominal amount of Notes were validly tendered for purchase pursuant to the Offer and Banco Montepio accepted for purchase such notes on 25 June 2025 (the **"Settlement Date"**). Notes purchased by Banco Montepio pursuant to the Offer were cancelled on the Settlement Date and will not be re-issued or re-sold.

Following such cancellation, the aggregate nominal amount of Notes outstanding is EUR 12,300,000 and, as a result, the Clean-up Call Minimum Percentage of 75% of the nominal amount outstanding of the Notes originally issued has been exceeded.

Banco Montepio today hereby gives notice to the holders of its outstanding Notes of the exercise by it of the Clean-up Call Option pursuant to Condition 5(d)(ii) of the Notes.

Banco Montepio shall redeem all outstanding Notes on 10 July 2025 (the **"Redemption Date"**) at their outstanding principal amount together with accrued but unpaid interest up to (but excluding) the Redemption Date. Payment of the redemption monies will be made through Interbolsa, Euroclear Bank SA/NV and Clearstream Banking S.A., in accordance with their standard procedures.

Unless otherwise defined herein, defined terms used in this notice have the meanings given to them in the Base Prospectus dated 7 June 2023, as supplemented.

Lisbon, 25 June 2025

Caixa Económica Montepio Geral, caixa económica bancária, S.A.